



To newspapers, media,
and financial institutions

Press Release
9 June 2009

AUCTION RESULT RIKB 25 0612

Today at 14:00 o'clock the Central Bank of Iceland auctioned Treasury Notes in series RIKB 25 0612. The auction was structured as a single-price auction which means that all accepted bids are offered at the same price. The highest accepted yield determines the price.

The main results of the auction were:

Number of bids were 59, amounting to ISK 20,666 million nominal value. Bids were accepted for ISK 9,780 million nominal value at yield of 8.00%, which also will be the coupon of the Notes.

After the results of the auction are available, the Central Bank will offer primary dealers 10% of the nominal value sold in the auction at the price of accepted bids, until 14:00 on Thursday, June 11. Each primary dealer that has submitted an accepted bid in the auction has the right to purchase an amount proportional to its total purchase. The payment and settlement date for these transactions is Friday, June 12, 2009.